BNY Mellon Emerging Markets Equity ETF

Fact Sheet | March 31, 2026 Ticker: **BKEM**

Goal: The fund seeks to track the performance of the Solactive GBS Emerging Markets Large & Mid Cap USD Index NTR.

CUSIP
09661T503

Net Assets
$71,967,429

NAV 3/31/26
$75.76

Market Price 3/31/26
$79.23

Premium/Discount
4.58%

30-Day Median Bid-Ask Spread
0.34%

20-Day Average Volume
2,828

Holdings[2]
1762

Dividend Frequency
Semi-annually

Morningstar Category
Diversified Emerging Markets

Sub-Adviser
Mellon Investments Corporation

Investment Adviser
BNY Mellon ETF Investment Adviser, LLC

Total Expenses (%)

	Gross†	Net††
Fund	0.11	0.11

Average Annual Total Returns (as of 3/31/26)

Ticker/Inception Date	3 Month	YTD	1 Year	3 Year	5 Year	Inception
BKEM Market Price 4/22/20	5.84%	5.84%	33.57%	15.88%	3.85%	10.89%
BKEM NAV 4/22/20	-0.02%	-0.02%	29.06%	14.22%	3.25%	10.07%
Solactive GBS Emerging Markets Large & Mid Cap USD Index NTR[1]	-0.26%	-0.26%	29.37%	15.19%	4.08%	–

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to bny.com/investments for the fund's most recent month-end returns.

A fund's **NAV** is the sum of all its assets less any liabilities, divided by the number of shares outstanding. **Market Price Performance** is calculated using the most recent NYSE Arca Official Closing Price. Market Price returns do not represent investors' returns had they traded shares at other times.

The BNY ETFs are not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trade mark or the Index Price at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards BNY, Solactive AG has no obligation to point out errors in the Index to third parties including but not limited to investors and/or financial intermediaries of the BNY ETFs. Neither publication of the Index by Solactive AG nor the licensing of the Index or Index trademark for the purpose of use in connection with the BNY ETFs constitutes a recommendation by Solactive AG to invest capital in said financial instrument nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in the BNY ETFs.

†Gross expenses is the total annual operating expense ratio for the fund, before any fee waivers or expense reimbursements. ††Net Expenses is the total annual operating expense ratio for the fund, after any applicable fee waivers or expense reimbursements. The Net Expenses is the actual fund expense ratio applicable to investors.

[1]Source: FactSet. The **Solactive GBS Emerging Markets Large & Mid Cap USD Index NTR** is a free float market capitalization weighted index designed to measure the performance of emerging market large-and mid-capitalization companies. Investors cannot invest directly in any index.

NAV is Net Asset Value. **FDIC** is Federal Deposit Insurance Corp. **YTD** is Year to Date. **CFA**® and **Chartered Financial Analyst**® are registered trademarks owned by the CFA Institute. **ETF** is Exchange Traded Fund. **NTR** is Net Total Return.

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Top 10 Holdings[2,3]

Company	Fund
Taiwan Semiconductor Manufacturing	12.23%
Samsung Electronics	4.79%
Tencent Holdings	3.59%
SK Hynix	2.65%
Alibaba Group Holding	2.57%
China Construction Bank, Class H	0.94%
International Holdings	0.83%
HDFC Bank	0.82%
Delta Electronics	0.78%
Reliance Industries	0.78%

The holdings listed should not be considered recommendations to buy or sell a security. Large concentrations can increase share price volatility.

Top Countries[2,3]

Country	Fund
China	25.95%
Taiwan	21.95%
South Korea	15.54%
India	12.90%
Other EMEA	5.39%
Brazil	4.83%
Other Asia Pacific	4.50%
South Africa	3.05%
Saudi Arabia	3.04%
Other Americas	2.85%

Sector Allocation[2,3]

Sector	Fund
Information Technology	30.99%
Financials	20.81%
Consumer Discretionary	10.27%
Industrials	8.77%
Communication Services	7.54%
Materials	6.90%
Energy	4.17%
Consumer Staples	3.34%
Health Care	3.30%
Utilities	2.58%
Real Estate	1.32%

Totals may not add up to 100% due to rounding.

Portfolio Manager(s)

David France, CFA
Fund 2020
Industry 1995

Todd Frysinger, CFA
Fund 2020
Industry 1996

Vlasta Sheremeta, CFA
Fund 2020
Industry 2010

Michael Stoll
Fund 2020
Industry 2005

Marlene Walker Smith
Fund 2020
Industry 1990

Investors should consider the investment objectives, risks, charges and expenses of an ETF carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about an ETF, contact your financial professional. For more information, call 1-800-373-9387 or visit bny.com/investments. Please read the prospectus carefully before investing.

[2]Portfolio composition is as of 3/31/2026 and is subject to change at any time. [3]Source: Mellon Investments Corporation.

ETF shares are listed on an exchange, and shares are generally purchased and sold in the secondary market at market price. At times, the market price may be at a premium or discount to the ETF's per share NAV. In addition, ETFs are subject to the risk that an active trading market for an ETF's shares may not develop or be maintained. Buying or selling ETF shares on an exchange may require the payment of brokerage commissions.

Market Price is the most recent NYSE Arca Official Closing Price. **Premium/Discount** Shareholders may pay more than net asset value when they buy Fund shares and receive less than net asset value when they sell those shares, because shares are bought and sold at current market prices. **20-Day Average Volume** is the sum of last 20 days of trading volume divided by 20 days. **30-Day Median Bid-Ask Spread** gives investors the midpoint within the spread between an ETF's selling price and buying price. It is calculated over the last 30 days in 10 second intervals by dividing the difference between the bid (sell price) and offer (buy price) by the midpoint of the National Best Bid Offer (NBBO) and identifying the median of those values.

Risks: Equities are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. Investing in **foreign denominated and/or domiciled securities** involves special risks, including changes in currency exchange rates, political, economic, and social instability, limited company information, differing auditing and legal standards, and less market liquidity. These risks generally are greater with emerging market countries. The risks of investing in this ETF, typically reflect the risks associated with the types of instruments in which the ETFs invest. **ETFs trade like stocks, are subject to investment risk, including possible loss of principal.**

The fund will issue (or redeem) fund shares to certain institutional investors known as "Authorized Participants" (typically market makers or other broker-dealers) only in large blocks of fund shares known as "Creation Units." BNY Mellon Securities Corporation ("BNYSC"), a subsidiary of the BNY, serves as distributor of the fund. BNYSC does not distribute fund shares in less than Creation Units, nor does it maintain a secondary market in fund shares. BNYSC may enter into selected dealer agreements with Authorized Participants for the sale of Creation Units of fund shares.

The information being provided is general information about our firm and its products and services. It should not be construed as investment advice or a recommendation with respect to any product or service and should not serve as a primary basis for investment decisions. Please consult a legal, tax or financial professional in order to determine whether an investment product or service is appropriate for a particular situation.

The investment adviser for the fund is BNY Mellon ETF Investment Adviser, LLC (BNYETF). BNYETF has engaged its affiliate Mellon Investments Corporation, to serve as the fund's sub-adviser. All are subsidiaries of BNY. BNY is the corporate brand of The Bank of New York Mellon Corporation.

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